

INCOME STATEMENT AND CASH FLOW FORECAST (E x h i b i t D)

(YEAR END IF OTHER THAN DECEMBER 31 _____)

	<u>200</u>	<u>200</u>	<u>200</u>	<u>PRIOR YEAR INFORMATION</u>
GROSS REVENUES	_____	_____	_____	
COST OF SALES	_____	_____	_____	
GROSS PROFIT	_____	_____	_____	_____
OPERATING EXPENSES:				
OFFICER SALARIES/DRAWS	_____	_____	_____	
DIRECT LABOR SALARIES	_____	_____	_____	
BENEFITS/PAYROLL TAXES	_____	_____	_____	
SUPPLIES	_____	_____	_____	
INSURANCE	_____	_____	_____	
RENT	_____	_____	_____	
UTILITIES	_____	_____	_____	
ADVERTISING	_____	_____	_____	
PROFESSIONAL FEES	_____	_____	_____	
TELEPHONE	_____	_____	_____	
TRAVEL & ENTERTAINMENT	_____	_____	_____	
REPAIRS & MAINTENANCE	_____	_____	_____	
DEPRECIATION	_____	_____	_____	
OTHER (ATTACH SCHEDULE)	_____	_____	_____	
TOTAL OPERATING EXPENSES	_____	_____	_____	_____
OPERATING INCOME	_____	_____	_____	_____
OTHER EXPENSES:				
GENERAL & ADMINISTRATIVE	_____	_____	_____	
INTEREST (NOT INCLUDED IN PLAN)	_____	_____	_____	
TAXES (NOT INCLUDED IN PLAN)	_____	_____	_____	
OTHER (ATTACH SCHEDULE)	_____	_____	_____	
TOTAL OTHER EXPENSES	_____	_____	_____	_____
NET INCOME (LOSS)	_____	_____	_____	
CASH FLOW FORECAST:				
ADD: DEPRECIATION	_____	_____	_____	
CAPITAL CONTRIBUTIONS	_____	_____	_____	
LOAN PROCEEDS	_____	_____	_____	
PROCEEDS FROM ASSET SALES (NET OF SALES COSTS)	_____	_____	_____	
LESS: PLAN PAYMENTS (SEE EX. C)	_____	_____	_____	
PRINCIPAL PAYMENTS	_____	_____	_____	
ASSET PURCHASES	_____	_____	_____	
NET CASH FLOW	_____	_____	_____	
CASH AT BEGINNING OF PERIOD	_____	_____	_____	
CASH AT END OF PERIOD	_____	_____	_____	